



# HOLY TRINITY CATHOLIC SCHOOL

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## REQUEST FOR FINANCIAL ASSISTANCE

This form is **CONFIDENTIAL** – Please fill it out and return with a copy of your most recent 1040 page 1 only;  
Your 1040 form will be returned to you. If you applied for CEF, you do not need to submit your 1040.

Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_

Number of persons in your household: \_\_\_\_\_

Child Name \_\_\_\_\_ Entering Grade \_\_\_\_\_

Child Name \_\_\_\_\_ Entering Grade \_\_\_\_\_

Child Name \_\_\_\_\_ Entering Grade \_\_\_\_\_

Child Name \_\_\_\_\_ Entering Grade \_\_\_\_\_

Do you have tuition obligations at any other school? (please specify) \_\_\_\_\_

Are you a registered parishioner at Holy Trinity? \_\_\_\_\_ Yes \_\_\_\_\_ No \_\_\_\_\_ No, but will register

Do you attend Sunday Mass regularly at Holy Trinity? \_\_\_\_\_ Yes \_\_\_\_\_ No

If yes – which time: 5:00pm Sat 7:30am Sun 9:00am Sun 10:30am Sun 12:00pm Sun 5:00pm Sun

Are you involved in any ministries at Holy Trinity? (if “yes” – please describe)

Does your child altar serve at Holy Trinity? \_\_\_\_\_ Yes \_\_\_\_\_ No

Gross annual Household Income (from form 1040) \_\_\_\_\_

Please briefly describe the reasons you are requesting financial assistance:

If you are already attending HTS, what is your monthly tuition payment? \_\_\_\_\_ Per month

Realizing that every year our expenses increase by approximate 5% how much are you willing to invest in your child's education next year? \_\_\_\_\_ Per month

While the school and parish try to meet the needs of every family so that every child can have a quality Catholic education at our school, it is important that you understand the nature of this financial assistance.

By making this application you are stating that you need and are therefore requesting a "tuition discount" – this is **not** a scholarship. The school will not receive a reimbursement of this amount from the Archdiocese, from the parish, or from any outside source. It is simply an amount of money that the school will sacrifice. Since the budget is a fixed amount – any discount in tuition we give necessitates us to make cuts in our expenses and also to simultaneously make increases in our income.

Therefore – in order to do this in a fair and equitable way, so that families who are paying full tuition are not overly burdened, all families who receive a tuition discount, are required to help the school by earning back a portion (at least 50%) of the discount they received. This obligation is divided over the three trimesters and 1/3 of the obligation must be met each trimester. Further, the family is asked to be regularly participating in Sunday Mass.

For example – a family who demonstrates need and receives a discount of \$1000 is required to fundraise an additional \$500 for the school – or \$167 each trimester. We understand that YOU are not able to pay this amount – we are asking you to help us raise funds from others within your community and within the parish. This can be done in several ways.

- Provide the school with some specific needed service that the school would otherwise pay for. This must be a service that the school has budgeted to pay for already.
- Donate a product that the school has need of and that would otherwise be paid for
- Fill one of the specified school volunteer positions for the entire year (car line, yard duty, classroom aide, seasonal coach, morning extended care). These positions are compensated at a rate of \$10/hour served.
- Do additional fundraising through either the required or the optional family fundraisers throughout the year. (Network Raffle, Candy Sale, Fun Run, Gift Wrap, Candy Apples, Popcorn, Scrip, etc.)
- Plan, organize, and host an approved fundraiser for the school

\*\*\*\*\*FOR OFFICE USE ONLY\*\*\*\*\*

Parent \_\_\_\_\_

School \_\_\_\_\_

2016 – 2017 Monthly Tuition \_\_\_\_\_

Amount of Discount 2016 – 2017 \_\_\_\_\_

Fulfilled obligations 2016 – 2017? \_\_\_\_\_

Tuition 2017-18 \_\_\_\_\_

Proposed Mo. Tuition \_\_\_\_\_

Discounted Tuition \_\_\_\_\_

Amount of Discount \_\_\_\_\_

Amount of Required Added Profit \_\_\_\_\_